

ADMIN CONSOLE > END-USER ONBOARDING

Admin Team Onboarding Emails



Admin Team Onboarding Emails

This article includes the onboarding emails sent to new Bitwarden Enterprise and Teams admins and owners from **care@bitwarden.com**. Feel free to read them all at once below, or grab them and adapt them to your team's needs.

⇒Enterprise

Onboarding overview

♀ Example	Copy
Subject: Your Bitwarden onboarding checklist	
Body:	
Hi [name],	
Welcome to Bitwarden!	
In order to make sure you get the most out of your new password manager, you'll receive one email a day over the next we to set up Bitwarden. This way, you can quickly scale Bitwarden across your team. The emails will cover how to:	veek on how
Invite your admin team	
Set your enterprise policies	
Import your data	
Create groups and collections	
Invite users	
Get employee buy in	
Become a Bitwarden power user	
In the meantime, feel free to review this Bitwarden onboarding guide for additional support.	
Stay secure,	
[Signature]	



Invite your admin team

Q Example Subject: To do today: Invite your admin team	Сору
Body:	
Hi [name],	
Every all-star business needs an all-star admin team. Today, invite at least one additional organization owner to your account - this is essential for protective redundancy. Bitwarden recommends redundant owners and admins for every contractive redundancy.	
Read more about inviting your admin team here.	
Stay secure,	
[Signature]	

Set Enterprise policies

Body:	
Hi [name],	
Today's onboarding tip is critical for getting your Bitwarden organization ready for more team members: Set your Enterprise policies .	
Enterprise policies allow Bitwarden Enterprise organizations to enforce security rules for all users, such as requiring two-step log It's how Bitwarden admins and owners set the right security foundations for their teams , and build a consistent deployment and user experience for all team members.	
Some policies will remove non-compliant users from the organization when enabled, and some are not retroactively enforceable now is the time to nail down your organization's policies.	so
Learn more about how policies work here.	
Stay secure,	
[Signature]	



Import your data

© Example Subject: Save time and hassle with Bitwarden's data import options	Сору
Body:	
Hi [name],	
Are your migrating to Bitwarden from another password manager?	
The next step in getting started with Bitwarden is to import your company's existing password data. Bitwarden support types, including those from other password solutions, like LastPass and 1Password.	rts many file
Here's a step-by-step guide for importing your organization's data into Bitwarden.	
Stay secure,	
[Signature]	

Groups & collections

Subject: How to organization your data in Bitwarden	Сору 🗀
Body:	
Hi [name],	
Now that you've added items to your vault, it's time to set up collections and groups to ensure that the <i>right</i> users hat the <i>right</i> credentials.	ve access to
Organizing Bitwarden data with collections and groups will help you save time, automate permissions, and make items discoverable.	s more
Learn more about collections here.	
Learn more about groups here.	
Stay secure,	
[Signature]	



Invite your users

, , , , , , , , , , , , , , , , , , ,	
© Example Subject: 2 ways to automate Bitwarden user provisioning	Сору
Body:	
Hi [name],	
Scalable success with Bitwarden comes from provisioning users smoothly and securely. Here are the top ways new adowners automate the process of getting employees on Bitwarden.	mins and
SSO	
With Login with SSO, Enterprise organizations leverage their existing Identity Provider to authenticate users with Bitwa the SAML 2.0 or OpenID Connect (OIDC) protocols. Learn about SSO.	rden using
SCIM	
System for cross-domain identity management (SCIM) can be used to automatically provision members and groups in Bitwarden organization. Bitwarden servers provide a SCIM endpoint that, with a valid SCIM API key, will accept requests Identity Provider (IdP) for user and group provisioning and de-provisioning. Learn about SCIM.	•
Directory Connector	
The Bitwarden Directory Connector app automatically provisions users, groups, and group associations in your Bitward organization by pulling from a selection of source directory services. Provisioned users will be issued invitations to joir organization. Learn about Directory Connector.	
Stay secure,	
[Signature]	



Employee buy-in tips

© Example Subject: How to get your employees to use Bitwarden	Сору
Body:	
Hi [name],	
You likely want to drive the most employee adoption possible with your new password manager. We have some tips to	o help.
Here's what Bitwarden recommends to get employees on board:	
1. Appoint and implementation champion.	
2. Communicate the implementation plan to employees.	
3. Share this guide with employees your invite to Bitwarden: Get started with Bitwarden. You can also share this vide series.	o training
4. Communicate the benefits of using a password manager (repeatedly).	
5. Sign up for complimentary, 1:1 Bitwarden training here.	
Read more about the steps above in this blog post: How to Gain Employee Buy-in for Your New Password Manager.	
Stay secure,	
[Signature]	



Conclusion

© Example Subject: What's next with Bitwarden	Сору
Body:	
Hi [name],	
This is the end of the onboarding email series - but it's just the beginning of your journey with Bitwarden! Here are sor keep learning about Bitwarden:	ne ways to
The Learning Center	
Check out the Learning Center, which compiles videos, presentations, and guides on key security and Bitwarden topic	s.
The Community Forum	
In addition to the priority support you receive as a Bitwarden client, you are now part of a thriving security community Bitwarden Community Forum. Join the conversation and even suggest your own feature requests for voting and discu	•
Contact Customer Support	
Feel free to reach out to our Customer Support team at any time for technical, billing, and product questions: Contact	Support.
Stay secure,	
[Signature]	



⇒Teams

Onboarding overview

♀ Example	Copy
Subject: Your Bitwarden onboarding checklist	,, _
Body:	
Hi [name],	
Welcome to Bitwarden!	
In order to make sure you get the most out of your new password manager, you'll receive one email a day over the reto set up Bitwarden. This way, you can quickly scale Bitwarden across your team. The emails will cover how to:	next week on how
Invite your admin team	
Import your data	
Create groups and collections	
Invite users	
Get employee buy-in	
Become a Bitwarden power user	
In the meantime, feel free to review this Bitwarden onboarding guide for additional support.	
Stay secure,	
[Signature]	
nvite your admin team	
♀ Example	Сору 🗍
Subject: To do today: Invite your admin team	,, _
Body:	
Hi [name],	
Every all-star business needs an all-star admin team. Today, invite at least one additional organization owner to account - this is essential for protective redundancy. Bitwarden recommends redundant owners and admins for every contract of the contract	•
Read more about inviting your admin team here.	
Stay secure,	
[Signature]	



Import your data

© Example Subject: Save time and hassle with Bitwarden's data import options	Copy
Body:	
Hi [name],	
Are your migrating to Bitwarden from another password manager?	
The next step in getting started with Bitwarden is to import your company's existing password data. Bitwarden support types, including those from other password solutions, like LastPass and 1Password.	ts many file
Here's a step-by-step guide for importing your organization's data into Bitwarden.	
Stay secure,	
[Signature]	

Groups & collections

A Examble	Сору 🗀
Subject: How to organization your data in Bitwarden	
Body:	
Hi [name],	
Now that you've added items to your vault, it's time to set up collections and groups to ensure that the <i>right</i> users hat the <i>right</i> credentials.	ve access to
Organizing Bitwarden data with collections and groups will help you save time, automate permissions, and make items discoverable.	s more
Learn more about collections here.	
Learn more about groups here.	
Stay secure,	
[Signature]	



Invite your users

© Example Subject: Top tips for inviting users to Bitwarden	Сору
Body:	
Hi [name],	
Scalable success with Bitwarden comes from provisioning users smoothly and securely. If you haven't done so research the options for inviting users to Bitwarden, and select what makes the most sense for company.	already, you'll want to
Standard Invites	
You can manually invite users through the web app. Learn about standard invites.	
Directory Connector	
The Bitwarden Directory Connector application automatically provisions users, groups, and group associations organization by pulling from a selection of source directory services. Provisioned users will be issued invitation organization, and can then complete the normal onboarding procedure. Learn about Directory Connector.	•
Stay secure,	
[Signature]	



Employee buy-in tips

© Example	Сору	
Subject: How to get your employees to use Bitwarden		
Body:		
Hi [name],		
You likely want to drive the most employee adoption possible with your new password manager. We have some tips to	help.	
Here's what Bitwarden recommends to get employees on board:		
1. Appoint and implementation champion.		
2. Communicate the implementation plan to employees.		
3. Share this guide with employees your invite to Bitwarden: Get started with Bitwarden. You can also share this video series.	training	
4. Communicate the benefits of using a password manager (repeatedly).		
5. Sign up for complimentary, 1:1 Bitwarden training here.		
Read more about the steps above in this blog post: How to Gain Employee Buy-in for Your New Password Manager.		
Stay secure,		
[Signature]		



Conclusion

[Signature]

♀ Example	Сору
Subject: What's next with Bitwarden	
Body:	
Hi [name],	
This is the end of the onboarding email series - but it's just the beginning of your journey with Bitwarden! Here are some keep learning about Bitwarden:	e ways to
The Learning Center	
Check out the Learning Center, which compiles videos, presentations, and guides on key security and Bitwarden topics.	
The Community Forum	
In addition to the priority support you receive as a Bitwarden client, you are now part of a thriving security community: Bitwarden Community Forum. Join the conversation and even suggest your own feature requests for voting and discuss	
Contact Customer Support	
Feel free to reach out to our Customer Support team at any time for technical, billing, and product questions: Contact S	Support.
Stay secure,	